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Initial public offer of equity shares will get listed on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)

RENTOMOJO LIMITED

(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated in the name of 'Edunetwork Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 2012 issued by the Registrar of Companies, Karnataka at Bangalore ("**RoC**"). Thereafter, our Company changed its name to 'Rentomojo Private Limited' to align the corporate identity with its current line of business pursuant to the Board resolution dated July 24, 2025, and the special resolution passed in the extraordinary general meeting held on August 25, 2025, further to which a fresh certificate of incorporation pursuant to change of name dated October 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted from a private limited company into a public limited company pursuant to the Board resolution dated January 2, 2026 and the special resolution passed in the extraordinary general meeting of our Shareholders held on January 13, 2026 and consequently the name of our Company was changed to 'Rentomojo Limited' and a fresh certificate of incorporation dated February 3, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the name and registered office address of our Company, see ***"History and Certain Corporate Matters"*** on page 231 of the red herring prospectus dated September 03, 2026 ("**RHP**" or "**Red Herring Prospectus**").

Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road, Krishna Reddy Industrial Area, Bommanahalli, Bangalore - 560 068, Karnataka
Corporate Office: B Wing- 4th Floor, BHIVE Workspace, WJ88+69V BMTC Complex, Old Madiwala, Kuvempu Nagar, Stage 2, BTM Layout, Bengaluru, Karnataka - 560068, **Telephone:** 9591874499 / 9731814023; **Contact person:** Deepika N Bhandiwad, Company Secretary and Compliance Officer
E-mail: secretarial@rentomojo.com; **Website:** www.rentomojo.com, **Corporate Identity Number:** U72200KA2012PLC063551

THE PROMOTER OF OUR COMPANY IS GEETANSH BAMANIA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF RENTOMOJO LIMITED (FORMERLY KNOWN AS RENTOMOJO PRIVATE LIMITED AND EDUNETWORK PRIVATE LIMITED) (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 27,365,529 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING UP TO 849,175 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GEETANSH BAMANIA ("PROMOTER SELLING SHAREHOLDER"), UP TO 7,846,951 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, UP TO 2,882,794 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY EDELWEISS DISCOVERY FUND - SERIES I, UP TO 2,803,431 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IDG VENTURES INDIA FUND III LLC, UP TO 2,713,418 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY VALUEQUEST S.C.A.L.E. FUND, UP TO 2,398,550 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MADISON INDIA OPPORTUNITIES V VCC, UP TO 2,002,019 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY CHIRATAE TRUST REPRESENTED BY ITS TRUSTEE VISTRA ITCL (INDIA) LIMITED AND ACTING THROUGH ITS INVESTMENT MANAGER, NAIGAMA INVESTMENT MANAGER LLP, UP TO 1,512,800 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GMO PAYMENT GATEWAY INC, UP TO 842,174 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GMO GFF LIMITED PARTNERSHIP, UP TO 753,647 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MSIVC 2018V VENTURE CAPITAL INVESTMENT LIMITED PARTNERSHIP, UP TO 719,315 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRATITHI INVESTMENT TRUST, ACTING THROUGH ITS TRUSTEE S. GOPALAKRISHNAN, UP TO 307,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAJEEV CHITRABHANU HUF, AND UP TO 76,260 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY VCATS MANAGEMENT SERVICES TRUST – II ("INVESTOR SELLING SHAREHOLDERS"), UP TO 755,405 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RENAUD LAPLANCHE, UP TO 400,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAURAV BAMANIA, UP TO 254,130 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAUTAM DALMIA, UP TO 148,460 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY NITISH MITTERSAIN AND UP TO 100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SUBODH SHINKAR (COLLECTIVELY THE "INDIVIDUAL SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").
THE OFFER MAY INCLUDE A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹20.00 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF ₹20 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

NOTICE TO INVESTORS AND ADDENDUM TO THE RED HERRING PROSPECTUS AND ABRIDGED PROSPECTUS EACH DATED SEPTEMBER 3, 2026 ("ADDENDUM")

This Addendum is in relation to the Red Herring Prospectus ("**RHP or "Red Herring Prospectus**") and the Abridged Prospectus ("**Abridged Prospectus**") each dated September 3, 2026, filed by the Company with the Registrar of Companies, Karnataka at Bengaluru ("**RoC**") and submitted thereafter with SEBI and the Stock Exchanges, in connection with the Offer. Potential Bidders may note the following:

1) Pursuant to intimation dated September 06, 2026 received by our Company from one of our Investor Selling Shareholders, ValueQuest S.C.A.L.E. Fund and pursuant to intimations each dated September 07, 2026 received by our Company from one of our Investor Selling Shareholders, Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP (hereinafter referred to as "**Chiratae Trust**") and from one of our Shareholders, Chiratae Growth Fund – I represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Chiratae India Investment Manager LLP (hereinafter referred to as "**Chiratae Growth Fund – I**") have, pursuant to separate share purchase agreements each dated September 4, 2026, entered with the transferees set out in the table below, transferred an aggregate of 3,024,077 Equity Shares of face value of ₹1 each, representing 2.98% of the pre-Offer paid up Equity Share capital of our Company, on a fully-diluted basis ("**Sale Shares**") at a price of ₹404.00 per Equity Share, as follows:

S. No.	Nature of Transaction	Name of Transferor	Name of the Transferee	Date of transfer	Whether transferee is connected, in any manner, with the Company, the Promoter, members of the Promoter Group (including the Promoter Selling Shareholder), the Directors, the Key Managerial Personnel, the Subsidiary and its respective directors and key managerial personnel*	Number of Equity Shares of face value of ₹1 each transferred	Percentage of pre-Offer share capital of the Company on a fully diluted basis, transferred as part of the Sale Shares[#] (%)	Transfer Price per Sale Share (₹)	Total consideration (in ₹ million)
ValueQuest S.C.A.L.E. Fund									
1.	Secondary Sale	ValueQuest S.C.A.L.E. Fund	Utpal Hemendra Sheth	September 4, 2026	No	173,267	0.17	404.00	70.00
2.	Secondary Sale	ValueQuest S.C.A.L.E. Fund	HDFC Life Insurance Company Limited	September 4, 2026	No	891,089	0.88	404.00	360.00
3.				September 4, 2026	No	99,010	0.10	404.00	40.00
4.	Secondary Sale	ValueQuest S.C.A.L.E. Fund	Kotak Mahindra Life Insurance Company Limited	September 4, 2026	No	866,337	0.85	404.00	350.00
	Sub-total (A)					**2,029,703**	**2.00**	**-**	**820.00**
Chiratae Trust									
1.	Secondary Sale	Chiratae Trust	FLUMEN INVESTMENT TRUST - 1729 GROWTH FUND I	September 4, 2026	No	88,227	0.09	404.00	35.64
2.	Secondary Sale	Chiratae Trust	Shubhkam Ventures (I) Private Limited	September 4, 2026	No	125,762	0.12	404.00	50.81
3.	Secondary Sale	Chiratae Trust	SWING WEALTH MANAGEMENT PRIVATE LIMITED	September 4, 2026	No	37,811	0.04	404.00	15.28
	Sub-total (B)					**251,800**	**0.25**	**-**	**101.73**
Chiratae Growth Fund – I									
4.	Secondary Sale	Chiratae Growth Fund – I	VQ Fastercap Fund	September 4, 2026	No	742,574	0.73	404.00	300.00
	Sub-total (C)					**742,574**	**0.73**	**-**	**300.00**
	Total (A+B+C)					**3,024,077**	**2.98**	**-**	**1,221.73**

** For the purpose of this confirmation, (i) 'connected with' is deemed to mean that (a) there are no common directorships or common key managerial personnel between the Subject Persons and the investment manager of the transferees; and/or (b) there is no more than 1% equity investment interest by the transferees and investment manager of the transferees in the Subject Persons and also of the Subject Persons in the investment manager of the Purchasers and (ii) "Subject Persons" shall mean, collectively, the Company and its Promoter and members of the Promoter Group, Directors, Key Managerial Personnel and Subsidiary of the Company and its respective directors and key managerial personnel.*
[#] Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon exercise of vested options under the ESOP Schemes, as on the date of this Addendum.

2) Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale by ValueQuest S.C.A.L.E. Fund and Chiratae Trust, each respectively, in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the respective transferee.

3) As a result of the transfer of the Sale Shares, the shareholding of ValueQuest S.C.A.L.E. Fund in our Company has reduced from 9,044,726 Equity Shares, representing 8.92% of the pre-Offer paid-up Equity Share capital of our Company on a fully diluted basis as on the date of RHP and Abridged Prospectus to 7,015,023 Equity Shares, representing 6.92% of the pre-Offer paid-up Equity Share capital of our Company on a fully diluted basis, as on the date of this Addendum. Further, the shareholding of Chiratae Trust has reduced from 2,253,819 Equity Shares, representing 2.22% of the pre-Offer paid-up Equity Share capital of our Company on a fully diluted basis as on the date of RHP and Abridged Prospectus to 2,002,019 Equity Shares, representing 1.97% of the pre-Offer paid-up Equity Share capital on a fully diluted basis of our Company, as on the date of this Addendum. Further, the shareholding of Chiratae Growth Fund - I has reduced from 7,823,676 Equity Shares, representing 7.72% of the pre-Offer paid-up Equity Share capital of our Company on a fully diluted basis as on the date of RHP and Abridged Prospectus to 7,081,102 Equity Shares, representing 6.98% of the pre-Offer paid-up Equity Share capital on a fully diluted basis of our Company, as on the date of this Addendum.
Accordingly, the disclosures in relation to the pre-Offer shareholding of ValueQuest S.C.A.L.E. Fund, Chiratae Trust and Chiratae Growth Fund – I in the section *"Capital Structure"* beginning on page 85 of the RHP, as on the date of this Addendum, stands modified, to the extent applicable, as follows:

Name of the Selling Shareholder	Number of Equity Shares held on a fully diluted basis, prior to the transfer of Sale Shares	Percentage of share capital on a fully diluted basis, prior to the transfer of Sale Shares (%)	Number of Equity Shares held on a fully diluted basis, after the transfer of Sale Shares	Percentage of pre-Offer share capital of the Company held on a fully diluted basis, after the transfer of Sale Shares (%)
ValueQuest S.C.A.L.E. Fund	9,044,726	8.92	7,015,023	6.92
Chiratae Trust	2,253,819	2.22	2,002,019	1.97
Chiratae Growth Fund - I	7,823,676	7.72	7,081,102	6.98

Addendum to RHP and Abridged Prospectus

As a result of the transfer of Sale Shares, the disclosures in relation to ValueQuest S.C.A.L.E. Fund, Chiratae Trust and Chiratae Growth Fund – I shall stand updated and be read in the following manner, across the RHP and Abridged Prospectus:

1. ***The disclosure under "Capital Structure - Notes to the Capital Structure – Secondary transactions" on page 110 of the Red Herring Prospectus, will be suitably added in the Prospectus, and as on the date of this Addendum, stand modified, and the updates are as indicated below:***

Date of transfer	Number of securities transferred	Nature of securities	Details of transferor(s)	Details of transferee(s)	Nature of transaction	Face value per security (in ₹)	Transfer price per security (in ₹)	Nature of consideration
Selling Shareholders								
Equity Shares								
September 4, 2026	173,267	Equity Shares	ValueQuest S.C.A.L.E. Fund	Utpal Hemendra Sheth	Transfer	1.00	404.00	Cash
September 4, 2026	891,089	Equity Shares	ValueQuest S.C.A.L.E. Fund	HDFC Life Insurance Company Limited	Transfer	1.00	404.00	Cash
September 4, 2026	99,010	Equity Shares	ValueQuest S.C.A.L.E. Fund	HDFC Life Insurance Company Limited	Transfer	1.00	404.00	Cash
September 4, 2026	866,337	Equity Shares	ValueQuest S.C.A.L.E. Fund	Kotak Mahindra Life Insurance Company Limited	Transfer	1.00	404.00	Cash
September 4, 2026	88,227	Equity Shares	Chiratae Trust	Flumen Investment Trust - 1729 Growth Fund I	Transfer	1.00	404.00	Cash
September 4, 2026	125,762	Equity Shares	Chiratae Trust	Shubhkam Ventures (I) Private Limited	Transfer	1.00	404.00	Cash
September 4, 2026	37,811	Equity Shares	Chiratae Trust	Swing Wealth Management Private Limited	Transfer	1.00	404.00	Cash

2. ***The disclosure in the section "Capital Structure - Shareholding Pattern of our Company" on page 113 of the RHP, will be suitably updated in the Prospectus.***
3. ***Disclosure in the section "Details of equity shareholding of the major shareholders of our Company" on page 114 of the RHP***

The list of our major Shareholders and the number of Equity Shares held by them is provided below:

a) Set forth below is a list of shareholders holding 1% or more of the issued and paid-up equity share capital of our Company, as on the date of this Red Herring Prospectus:

S. No.	Name of the Shareholder	Pre-Offer number of Equity Shares of face value of ₹1 each	Percentage of the pre-Offer Equity Share Capital (%)	Pre-Offer number of Equity Shares of face value of ₹1 each on a fully diluted basis^	Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%)^
1.	Accel India IV (Mauritius) Limited	21,207,975	21.12%	21,207,975	20.92%
2.	Geetansh Bamania	14,897,732	14.84%	14,897,732	14.69%
3.	Edelweiss Discovery Fund - Series I	10,677,014	10.63%	10,677,014	10.53%
4.	Chiratae Growth Fund – I represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Chiratae India Investment Manager LLP	7,081,102	7.05%	7,081,102	6.98%
5.	ValueQuest S.C.A.L.E. Fund	7,015,023	6.99%	7,015,023	6.92%
6.	Madison India Opportunities V VCC	6,737,501	6.71%	6,737,501	6.65%
7.	RM Employee Benefit Trust	4,893,040	4.87%	4,893,040	4.83%
8.	MVP Family Trust	3,915,548	3.90%	3,915,548	3.86%
9.	Rajeev Chitrabhanu HUF	3,380,240	3.37%	3,380,240	3.33%
10.	Gaurav Bamania	2,843,320	2.83%	2,843,320	2.80%
11.	IDG Ventures India Fund III LLC	2,803,431	2.79%	2,803,431	2.76%
12.	Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP	2,002,019	1.99%	2,002,019	1.97%
13.	GMO Payment Gateway Inc	1,512,800	1.51%	1,512,800	1.49%
14.	Shri Investments	1,202,761	1.20%	1,202,761	1.19%
	Total	**90,169,506**	**89.64%**	**90,169,506**	**89.08%**

^ Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon exercise of vested options under the ESOP Schemes.

4. ***Disclosure in the section "Capital Structure" on page 122 of the RHP***

As on date, the total number of Shareholders of our Company is 60.

5. ***Disclosure in the section "Capital Structure - Weighted average cost of acquisition at which the specified securities were acquired by our Promoter and Selling Shareholders as on date of this Red Herring Prospectus, within one year preceding the date of this Red Herring Prospectus and within three years preceding the date of this Red Herring Prospectus" on page 130 of the Red Herring Prospectus***

The weighted average cost of acquisition at which the Equity Shares were acquired by our Promoter and Selling Shareholders, as on date of this Red Herring Prospectus, within one year preceding the date of this Red Herring Prospectus and within three years preceding the date of this Red Herring Prospectus, is as follows:

Name of Promoter	Number of Equity Shares held[***]	WACA per Equity Share (in ₹)[**]	Number of Equity Shares acquired in Last One Year[***][^]	WACA of Equity Shares acquired in last one year[^][***][##]	Number of Equity Shares acquired in Last Three Year[***][^]	WACA of Equity Shares acquired in last three years[^][***][##]
Geetansh Bamania*	14,897,732	Negligible[$]	14,777,589	Nil	14,818,509	Negligible[$]
Name of the Selling Shareholder (other than the Promoter Selling Shareholders)	**Number of Equity Shares held[***]**	**WACA per Equity Share (in ₹)[**]**	**Number of Equity Shares acquired in last one year[***][^]**	**WACA of Equity Shares acquired in last one year[^][***][##]**	**Number of Equity Shares acquired in last three years[***][^]**	**WACA of Equity Shares acquired in last three years[^][***][##]**
Gaurav Bamania**	2,843,320	0.01	2,820,390	Nil	2,820,390	Nil
Rajeev Chitrabhanu HUF	3,380,240	15.19	2,926,170	Nil	3,380,240	15.19
Nitish Mittersain	226,920	2.65	225,090	Nil	225,590	Negligible[$]
Accel India IV (Mauritius) Limited	21,207,975	46.79	912,660	Nil	912,660	Nil
IDG Ventures India Fund III LLC	2,803,431	81.57	416,970	Nil	416,970	Nil
Chiratae Trust&&	2,002,019	83.96	371,460	Nil	371,460	Nil
Pratithi Investment Trust[$$]	866,901	86.20	147,586	74.53	147,586	74.53
Renaud Laplanche	755,405	75.10	Nil	NA	Nil	NA
GMO GFF Limited Partnership	842,174	96.18	12,300	Nil	12,300	Nil
MSIVC 2018V Venture Capital Investment Limited Partnership	753,647	95.99	Nil	NA	Nil	NA
Gautam Dalmia	338,830	90.42	Nil	NA	Nil	NA
VCATs Management Services Trust – II[&&&]	76,260	56.45	75,645	Nil	75,645	Nil
GMO Payment Gateway Inc	1,512,800	94.74	1,500,600	Nil	1,500,600	Nil
Madison India Opportunities V VCC	6,737,501	55.99	Nil	NA	6,737,501	55.99
Edelweiss Discovery Fund – Series I	10,677,014	74.91	Nil	NA	10,677,014	74.91
Subodh Damodar Shinkar	332,320	83.89	Nil	NA	409,200	83.89
ValueQuest S.C.A.L.E Fund	7,015,023	77.34	135,300	Nil	7,015,023	77.34

**Also, a selling shareholder*

Continued on next page...

...continued from previous page.

* *Also, a selling shareholder*

** *Also, a member of the promoter group*

*** *Adjusted for split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up equity share of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each. Accordingly, the cumulative number of issued, subscribed and paid-up Equity Shares of the Company was subdivided from 27,836 Equity Shares of face value of ₹10 each to 278,360 Equity Shares of face value of ₹1 each.*

Only acquisitions have been considered while arriving at the calculation for the weighted average cost of acquisition of Equity Shares acquired in last one year and three years.

^ *For the purposes of WACA calculations, CCPS have been assumed to be converted on the date of original allotment of such CCPS (i.e., when the cash consideration was paid on original allotment of such CCPS). Therefore, Equity Shares allotted on conversion of CCPS, in the last one year and/ or three years (as applicable) have not been taken into account for calculating Equity Shares acquired in last one year and last three years.*

$ *Negligible denotes less than 0.01.*

&& *Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP.*

$$ *Pratithi Investment Trust, acting through its trustee S. Gopalakrishnan.*

&&& *Rishabh Golchha acting as the Trustee for VCATs Management Services Trust – II.*

As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 7, 2026.

6. *The disclosure in the section "Capital Structure - Weighted average cost of acquisition of all Equity Shares and CCPS transacted in the last one year, 18 months and three years preceding the date of this Red Herring Prospectus" on page 131 of the RHP*

Period	Weighted average cost of acquisition per Equity Share (in ₹)[#][^]	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)[#][^]	
Last 1 year	357.38	1.13	55.93	26,235.00
Last 18 Months	350.77	1.15	1.00	26,235.00
Last 3 years	111.03	3.64	1.00	26,235.00

[#] *Excluding transactions involving gifts, settlement as a corpus of trust and Bonus issuances*

[#] *Weighted average cost of acquisition per Equity Share has been adjusted for split (split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up Equity Shares of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each).*

^ For the purposes of WACA calculations, CCPS have been assumed to be converted on the date of original allotment of such CCPS (i.e., when the cash consideration was paid on original allotment of such CCPS). Therefore, Equity Shares allotted on conversion of CCPS, in the last one year, and/or eighteen months and/ or three years (as applicable) have not been taken into account for calculating Equity Shares acquired in last one year, eighteen months and last three years.

As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 7, 2026.

7. *The disclosure in the section "Capital Structure - Pre-Offer shareholding as at the date of this Red Herring Prospectus and Post-Offer shareholding as at Allotment of our Promoter, members of the Promoter Group and top 10 Shareholders of our Company" on page 132 of the Red Herring Prospectus.*

The aggregate pre-Offer and post-Offer shareholding, of our Promoter, members of our Promoter Group and additional top 10 Shareholders is set forth below

S. No.	Name of the shareholder	Pre-Offer shareholding		Post-Offer shareholding as at the date of Allotment^			
				At the Floor Price (₹384)		At the Cap Price (₹404)	
		Number of Equity Shares of face value ₹1 each on a fully diluted basis[#]	Percentage of total pre-Offer paid-up Equity Share capital on a fully diluted basis (in %)[#]	Number of Equity Shares of face value ₹1 each on a fully diluted basis	Percentage of total post-Offer paid-up Equity Share capital on a fully diluted basis (in %)	Number of Equity Shares of face value ₹1 each on a fully diluted basis	Percentage of total post-Offer paid-up Equity Share capital on a fully diluted basis (in %)
Promoter							
1.	Geetansh Bamania	14,897,732	14.69	14,048,557	13.34	14,048,557	13.37
Members of Promoter Group (who hold shares)							
1.	Gaurav Bamania	2,843,320	2.80	2,443,320	2.32	2,443,320	2.32
2.	Tulika Shukla	23,459	0.02	23,459	0.02	23,459	0.02
3.	Meera Bamania	73,309	0.07	73,309	0.07	73,309	0.07
4.	Jagdish Bamania	51,316	0.05	51,316	0.05	51,316	0.05
5.	MVP Family Trust	3,915,548	3.86	3,915,548	3.72	3,915,548	3.73
Public Shareholders (top 10 Shareholders)							
1.	Accel India IV (Mauritius) Limited	21,207,975	20.92	13,361,024	12.69	13,361,024	12.71
2.	Edelweiss Discovery Fund - Series I	10,677,014	10.53	7,794,220	7.40	7,794,220	7.42
3.	Chiratae Growth Fund – I represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Chiratae India Investment Manager LLP	7,081,102	6.98	7,081,102	6.72	7,081,102	6.74
4.	ValueQuest S.C.A.L.E. Fund	7,015,023	6.92	4,301,605	4.09	4,301,605	4.09
5.	Madison India Opportunities V VCC	6,737,501	6.65	4,338,951	4.12	4,338,951	4.13
6.	RM Employee Benefit Trust	4,893,040	4.83	4,893,040	4.65	4,893,040	4.66
7.	Rajeev Chitrabhanu HUF	3,380,240	3.33	3,073,240	2.92	3,073,240	2.92
8.	IDG Ventures India Fund III LLC	2,803,431	2.76	-	N.A.	-	N.A.
9.	Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP	2,002,019	1.97	-	N.A.	-	N.A.
10.	GMO Payment Gateway Inc	1,512,800	1.49	-	N.A.	-	N.A.
Other Public Shareholders[$]							
11.	Other public shareholders	12,276,267	12.11	39,901,516	37.89	39,707,854	37.78
	Total (aggregate)	**101,391,096**	**100**	**105,300,207**	**100**	**105,106,545**	**100**

^ Assuming full subscription in the Offer. On the date of filing the Prospectus, details in the table above shall be updated for all options under the ESOP Schemes that have been exercised until the date of Prospectus and any transfers of Equity Shares by existing shareholders of the Company after the pre-issue and Price Band advertisement until the date of Prospectus.

[#] *Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon exercise of vested options under the ESOP Schemes, as on the date of this Addendum.*

[$] *As on the date of this Addendum, our Company has 53 public Shareholders.*

The Red Herring Prospectus and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the Red Herring Prospectus. However, this Addendum does not purport to, nor does it, include all changes that have occurred from the date of filing of the Red Herring Prospectus and the date of this Addendum, except to the extent of the modifications included in this Addendum. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Prospectus.

This Addendum shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.rentomojo.com and the websites of the Book Running Lead Managers, namely, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, Axis Capital Limited at www.axiscapital.co.in and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcapital.com. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower, Rahimtullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai - 400 025, Maharashtra, India
Tel: +91 22 7193 4380
E-mail: rentomojo.ipo@motilaloswal.com
Investor grievance e-mail: moiaplredressal@motilaloswal.com
Website: www.motilaloswal.com
Contact Person: Disha Doshi/Shashank Pisat
SEBI Registration No.: INM000011005

Axis Capital Limited
Axis House, 1st Floor
Pandurang Budhkar Marg, Worli
Mumbai - 400 025, Maharashtra, India
Tel: +91 22 4325 2183
E-mail: rentomojo.ipo@axiscap.in
Investor grievance e-mail: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Devika Kanani
SEBI Registration No.: INM000012029

IIFL Capital Services Limited
(formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013, Maharashtra, India
Tel: +91 22 4646 4728
E-mail: rentomojo.ipo@iiflcap.com
Investor grievance e-mail: ig.ib@iiflcap.com
Website: www.iiflcapital.com
Contact Person: Yogesh Malpani / Pawan Kumar Jain
SEBI Registration No.: INM000010940

REGISTRAR TO THE OFFER

KFin Technologies Limited
Selenium Tower B, Plot No. 31 and 32
Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana India
Tel: +91 40 6716 2222/18003094001
E-mail: rentomojo.ipo@kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Deepika N Bhandiwad
B Wing - 4th Floor, BHIVE Workspace,
WJ88+69V BMTC Complex, Old Madiwala, Kuvempu Nagar,
Stage 2, BTM Layout, Bengaluru, Karnataka - 560 068
Tel: +91 97318 14023
E-mail: secretarial@rentomojo.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **RENTOMOJO LIMITED**
(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)
On behalf of the Board of Directors
Sd/-
Deepika N Bhandiwad
Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka
Date: September 07, 2026

RENTOMOJO LIMITED *(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)* is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares ("**Offer**") and has filed the RHP with Registrar of Companies, Karnataka at Bengaluru, the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on Sepetember 3, 2026. The RHP shall be available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.rentomojo.com and on the website of the Book Running Lead Managers ("**BRLMs**"), i.e. Motilal Oswal Investment Advisors Limited, Axis Capital Limited and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.motilaloswal.com, www.axiscapital.co.in and www.iiflcapital.com, respectively. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to such risk, see *"Risk Factors"* beginning on page 23 of the RHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States, in "offshore transactions", as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions in which such offers and sales are made. There will be no public offering in the United States.